

Workbook: Referral Army Guide

Building a referral network is one of the most effective ways to grow your business. This workbook will help you identify, nurture, and expand your referral relationships.

Step 1: Identifying Key Relationships

- 1) Top Referrers: List 5-10 individuals or businesses that currently send you referrals.
 - What makes these relationships strong?
 - How can you express gratitude for their support?
- **2) Potential Referrers:** Identify 5-10 potential referral sources (e.g., mortgage brokers, community leaders).
 - How can you build trust with these individuals?

Step 2: Adding Value

- 1) Community Engagement: How can you show up for your community? Examples:
 - Host a workshop or event.
 - Volunteer or sponsor a local cause.
- 2) Content Sharing: Share valuable information, such as market updates or tips, to demonstrate your expertise.
 - How often will you send updates to your network?

Step 3: Systematizing Referrals

- 1) Follow-Up Plan: Develop a system for regular communication with your referral sources.
 - How often will you check in (e.g., monthly, quarterly)?
- 2) Referral Incentives: Create a reward system for referrals. Examples:
 - Gift cards, handwritten thank-you notes, or recognition on social media.

- 3) Tracking Referrals: Use a spreadsheet or CRM to track your referrals.
 - What metrics will you track to measure success?

Action Plan:

- 1. Reach out to three potential referral sources this week.
- 2. Send thank-you notes to your top referrers.
- 3. Host a referral appreciation event within the next quarter.

Let's Make Your Next Move a Positive One!

TARA MOLINA REALTOR® CCS

(403) 809-4639
TARA@TARAMOLINA.COM
TARAMOLINA.COM













TARA MOLINA

— REAL ESTATE GROUP —

